



# Roadmap to a Sustainable Waste Management Future

December 5, 2019

### Agenda

#### Thursday, December 5, 2019

9:00 A.M. - 10:30 A.M.

- 1. Welcome
- 2. Introductions
- 3. Roadmap Background and Accomplishments
- 4. Legislative and Market Changes
- 5. Roadmap 2020 Schedule
- 6. Future Meetings
- 7. Dot Democracy Discussion
- 8. Closing Remarks



# Roadmap To A Sustainable Waste Management Future





### Roadmap Accomplishments Regional/Countywide

- Organics Management Plan
- Public Works Directors Summit
- Bring Your Own
- Outreach
- Mass Debris Management
- Legislation



# Roadmap Accomplishments County Unincorporated Communities

- Food DROP
- Commercial Food Waste Collection
- Single-use Plastics
- Plastic Straw Ordinance
- Smart Business Recycling



# Roadmap Accomplishments County Operations

- Departmental Recycling Program
- Facility Ancillary Services Master Agreement
- Commercial and Institutional Recycling Program
- Scrape Your Plate



## Legislative and Market Changes

#### **Plastics**



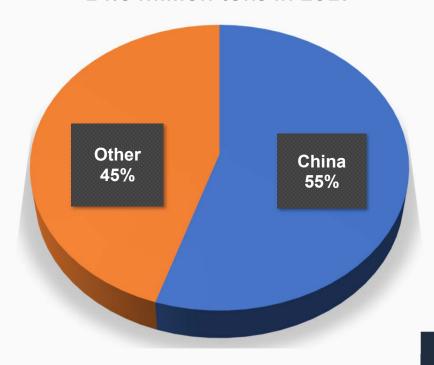
#### Organics





# Exporting Recyclables

# California's Recyclable Exports 14.6 million tons in 2017





### China National Sword Policy

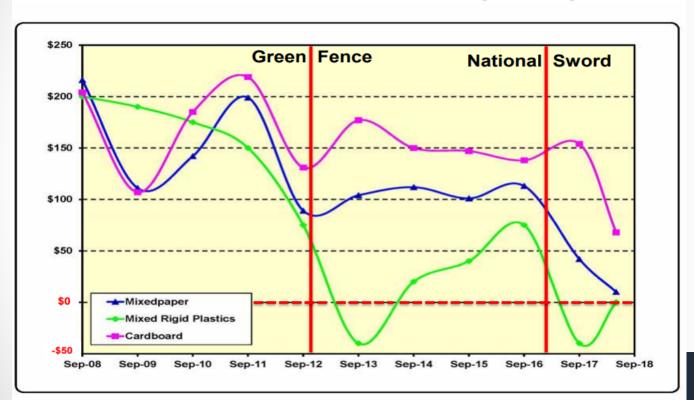
- Announced in 2017 took effect 2018
- Restricts imports of recyclable materials
- Set strict contamination limit (0.5%)
- Plastic scrap imports to China down 99% in 2018, recovered fiber down 34%
- Additional Southeast Asian countries raise quality standards or ban imports





## Impacts of China National Sword on Markets

#### **COMMODITY PRICES (\$/ton)**





#### Solutions to Declining Markets

- States and jurisdictions must find new outlets to manage their recyclables, such as incentivizing local remanufacturing infrastructure.
- An increasing number of jurisdictions are passing ordinances restricting single-use items such as food service ware and/or certain commonly littered plastics.





### Senate Bill 1383 (2016)

- Short-lived climate pollutant strategy to reduce methane emissions by 40%
- Regulations to achieve the following organic waste landfill disposal reduction targets:
  - 2020 50% reduction in statewide disposal of organic waste
  - 2025 75% reduction in statewide disposal of organic waste
  - 2025 20% of edible food that is currently disposed recovered for human

consumption





# What is Organic Waste?















#### Overview of Regulations (Effective Jan. 1, 2022)

- Provide mandatory organic waste collection services for all generators
- Implement edible food recovery program for large commercial food generators
- Provide outreach and education to all stakeholders
- Conduct capacity planning for organic waste recycling infrastructure
- Adopt **ordinances** to require compliance
- Impose mandatory minimum penalties for non-compliance
- Procure recovered organic waste products, such as compost, fuel, etc.



## Organic Waste Recycling Infrastructure

- Lack of Organics Recycling Infrastructure
- 2 to 3.5 million tons per year of additional capacity needed
- Capital investment of \$0.5 to 1 Billion Countywide





### Roadmap 2020 Schedule





#### Dot Democracy

- Education and Outreach
- Illegal Dumping
- Markets for Recyclables
- Organics
- Policy and Legislation
- Problematic Waste Streams
- Recycling
- Reporting to CalRecycle





#### **Thank You**



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